

Installation Guide



EZ Coordinator has implemented a new client-server architecture that makes it easy to share information with other people in your office. There are two components that must be installed for the software to work correctly: The “server” (MSDE, or Microsoft SQL Server Desktop Engine), and the “client” application that installs on each named-user’s workstation. The client program allows each user to access data that is managed by the EZ Coordinator server.

Before installing EZ Coordinator onto a network, ensure that your computer network is set up properly. The computers you are going to install the software on must be free from viruses and spyware!

Once installed, the EZC server runs automatically as a “service” in the background on your file server. It is usually represented by a server icon on the system tray (near the computer’s clock) on the machine where the server was installed. The server must remain running, with the MSDE database service running, for any of the clients to access its information. The service is listed in Control Panel\Administrative Tools\Services at MSSQL\$EZCOORDINATOR. The trial copy of EZ Coordinator installs as a standalone with both the EZC Client and Server on the same computer.

About EZ Coordinator Trial Copy Installation

The trial copy of EZ Coordinator is a fully-functional version with a 14-Day time limit. It installs with a blank database which new or demo users can begin entering their own transactions. You may install this trial copy as a standalone on (1) workstation for use by (1) user to review the features and functions of the program, or to get started as a new, standalone (single) user. The 14-Day trial period will begin once the trial copy is installed. When you purchase EZ Coordinator, you will be given a permanent license key. The permanent license key will remove the timer from the trial version, allowing unlimited use. If you have purchased the software and are in need of a permanent license key, call Sales Support at (951) 351-9500.

Installation of the EZ Coordinator software is very simple. Follow the steps listed below.



STOP & READ FIRST:

Installation Instructions

1. For installation from a download: Select the location on your computer to which the trial software installer was previously downloaded to and double click "setup_Demo.exe".
2. For installation from a CD: Insert the EZ Coordinator CD into the CD-ROM/DVD drive of your computer. Open "My Computer", open the drive containing the CD, and double click "setup_Demo.exe".
3. Click **Continue**.
4. Read the Welcome screen and click **Next**.
5. You will then be prompted to accept the EZ Coordinator Software License Agreement. Please read through the license agreement. If you agree to its terms, select "**I Agree...**", otherwise selecting "**Back**" will return to the previous screen, or "Cancel" will exit the installation without installing the software.
6. It is recommended that you accept the default installation directory when installing the standalone version to one computer. Click **Next** to continue. Or, click **Browse** to select an alternate installation directory.
⇒ **NOTE:** By default, the EZ Coordinator Client installs on the C:\ drive, into the Program Files directory in a newly created sub-directory named "BrokerStore". The EZ Coordinator Server installs into the Program Files directory in a directory named "Microsoft SQL Server". A sub-directory is created in the Microsoft SQL Server directory called "MSSQL\$EZCOORDINATOR".
7. Select the check box to either place a shortcut icon automatically on the desktop, and/or to add a quick launch shortcut. Click **Next**. The install program will begin installing all necessary files to your computer.
⇒ **NOTE:** If you do not have MSDE already installed on your computer, the installation process will take a few minutes longer. Please be patient.
8. When the installation files have successfully loaded a message will appear that states "EZ Coordinator has been successfully installed". Click **Finish** to exit the installer.

Default Trial Copy Logon

Username: **user**

Password: **password**

Instructions for Installation on Restricted User's PCs (For System Administrators)

1. Reboot the computer first, if other installations or un-installations have recently been performed
2. Log into the PC as an administrator
3. Setup the user for which the software will be installed with full administrative privileges
4. Log out as an administrator
5. Log in as the user setup with full privileges (in step 3)
6. Disable all firewalls and virus protection (including Windows Firewall)
7. Install EZ Coordinator from the CD provided
8. Test EZ Coordinator by launching it, and logging in. The default username is user, and the default password is password.
9. Now you can log out as the user, log back in as an administrator, and set the user's status back as a restricted user.
10. When you log back in as the user, EZ Coordinator will run successfully.

For technical support call (951) 351-4949.



THANK YOU FOR CHOOSING EZ COORDINATOR!